



2020.3.18 Release

Contents

Registration.....	3
Create User	3
Secure Account	6
Add Student and\or Staff	7
Add Payment Methods	9
Dashboard	14
Lunch Payments	15
Auto-Replenishment\Recurring Payments	15
One-Time Lunch Payment.....	17
Meal Restrictions	19
Limits.....	19
Fee Payment	22
One-Time Fee Payment	22
Schedule One or More Fee Payments	24
Fund Account Payments	27
One-Time Payment.....	27
Auto-Replenishment\Recurring Payments	29
Transfer Funds Between Students.....	31
Messages.....	33

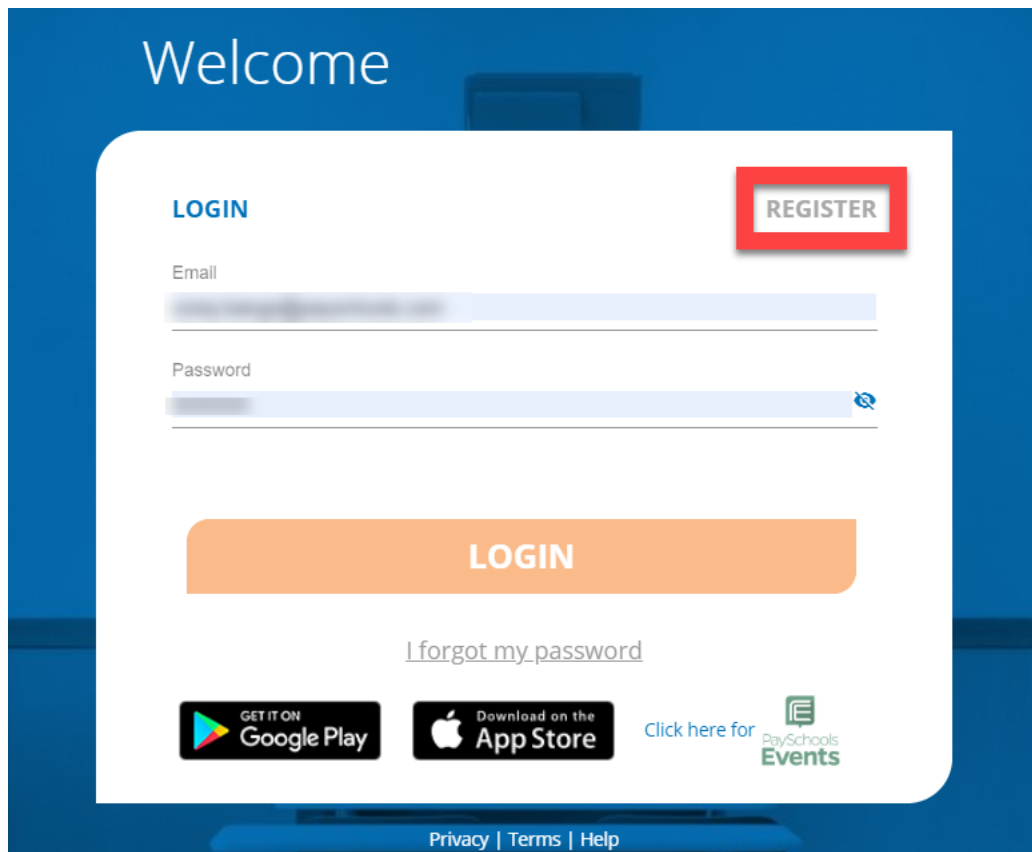
Payment History	34
Reports	35
Free and Reduced Meal Applications	37
Start Your Application	37
Add\Verify Students	40
Add\Verify Members	45
Review and Sign Application.....	47
Get Determination Letter	49
Review Completed Applications	50
Reset Your Password	51
Email	52
Text	53
Former PFI Users	54

Registration

Registration is quick and easy. Make sure to have all ID numbers for the people you wish to add to your account. For privacy purposes, PaySchools is unable to give out student information. Please contact your school if you need to validate.

Create User

- 1) To set up an account, go to www.payschoolscentral.com and click **REGISTER**.



The screenshot shows the PaySchools Central login and registration interface. At the top, the word "Welcome" is displayed in white on a blue background. Below this, there is a white login box. Inside the box, the word "LOGIN" is in blue. To the right of the login box, there is a red rectangular button labeled "REGISTER". Below the "LOGIN" text, there are two input fields: "Email" and "Password". The "Email" field has a light blue background and a small blue icon on the right. The "Password" field has a light blue background and a small blue icon on the right. Below the input fields, there is a large orange button labeled "LOGIN". Below the "LOGIN" button, there is a link that says "I forgot my password". At the bottom of the login box, there are three buttons: "GET IT ON Google Play", "Download on the App Store", and "Click here for PaySchools Events". The "Click here for PaySchools Events" button has a small icon of a book. At the very bottom of the page, there is a blue bar with the text "Privacy | Terms | Help".

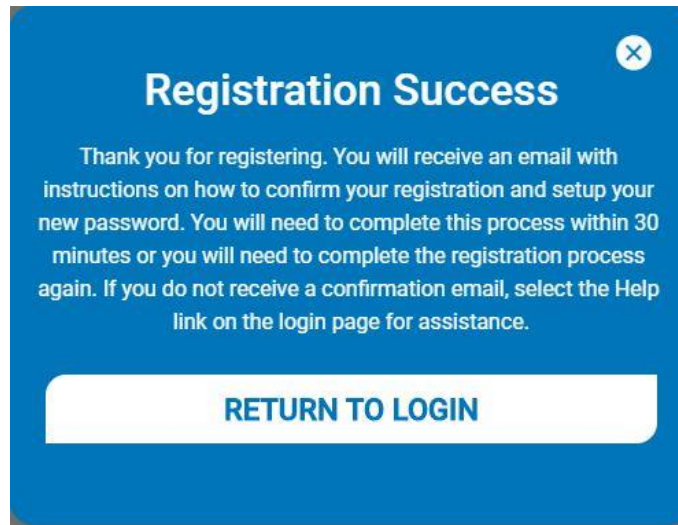
- 2) Fill out all fields marked with an asterisk (*). We strongly suggest adding a mobile number as it will help you reset your password via text if you ever have trouble logging in.

The screenshot shows the 'Register' form on the PaySchools Central website. The form is set against a blue header with navigation tabs: 'Register', 'Students', 'Payments', and 'Notifications'. The 'Register' tab is active. The form fields include: 'Language Preference *' (a dropdown menu), 'Email *', 'First Name *', 'Last Name *', 'Address Line 1 *', 'Address Line 2', 'Postal Code *' (with a help icon), 'City *', 'State *' (a dropdown menu), 'Country *' (a dropdown menu), 'Phone Number', and 'Mobile Number'. Below the fields is a checkbox that is checked, with the text 'By checking this box, I agree to the terms of the PaySchools [User Agreement](#).' At the bottom of the form is a large orange 'REGISTER' button. Below the button are two links: 'Return To Login' and 'Clear All'. At the very bottom of the page, there is a footer with the links 'Privacy | Terms | Help'.

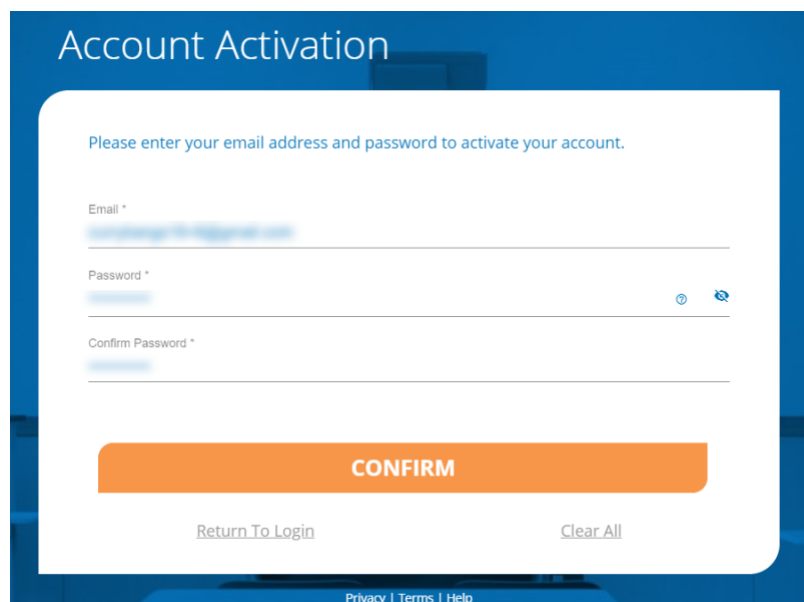
- 3) Review the [User Agreement](#) and check the box before clicking



- 4) Click [RETURN TO LOGIN](#) in the pop-up window and **check your email inbox** for a confirmation email.




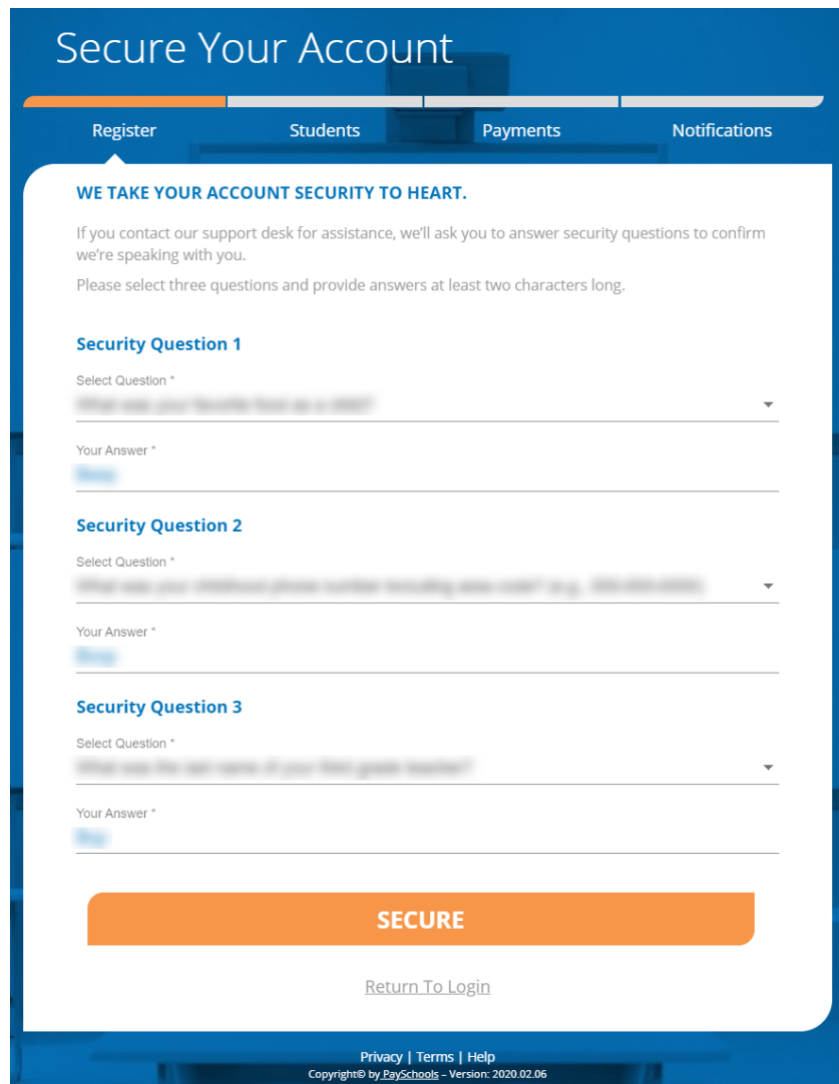
- 5) You **MUST** click the link in the email in order to continue. This link is **ONLY VALID FOR 30 MINUTES**. If you do not activate the link within 30 minutes, please return to www.payschoolscentral.com and click [I forgot my password](#) to request a new email.
- 6) Create and confirm your password in the Account Activation screen after clicking the link in the email. You can view the password complexity rules by clicking [?](#)

A white form titled 'Account Activation' on a blue background. The form contains the instruction: 'Please enter your email address and password to activate your account.' There are three input fields: 'Email *', 'Password *', and 'Confirm Password *'. The 'Password *' field has a strength indicator and an eye icon. Below the fields is an orange 'CONFIRM' button. At the bottom of the form are two links: 'Return To Login' and 'Clear All'. At the very bottom of the page are links for 'Privacy | Terms | Help'.

Secure Account

You can always update your security questions after registration by going to the Menu and selecting the [Secure Account](#) option.

- 1) Fill out your 3 security questions and answers after setting up your password. Answers must be at least two characters long.
- 2) Click  to continue.



The screenshot shows a web form titled "Secure Your Account" with a blue header. Below the header is a navigation bar with tabs: "Register", "Students", "Payments", and "Notifications". The "Register" tab is active. The main content area has a white background with a blue border. It starts with the heading "WE TAKE YOUR ACCOUNT SECURITY TO HEART." followed by explanatory text: "If you contact our support desk for assistance, we'll ask you to answer security questions to confirm we're speaking with you. Please select three questions and provide answers at least two characters long." There are three sections, each titled "Security Question 1", "Security Question 2", and "Security Question 3". Each section contains a "Select Question *" dropdown menu and a "Your Answer *" text input field. At the bottom of the form is a large orange button labeled "SECURE" and a link "Return To Login". The footer of the page includes "Privacy | Terms | Help" and "Copyright© by PaySchools - Version: 2020.02.06".

Add Student and/or Staff

You have the option to [SKIP](#) this step and add your students/staff later via the [Dashboard](#). To add students after registration is complete, open the Menu and select the [Your Students](#) option.

- 1) Add your student(s) and staff by filling in all the required fields and clicking

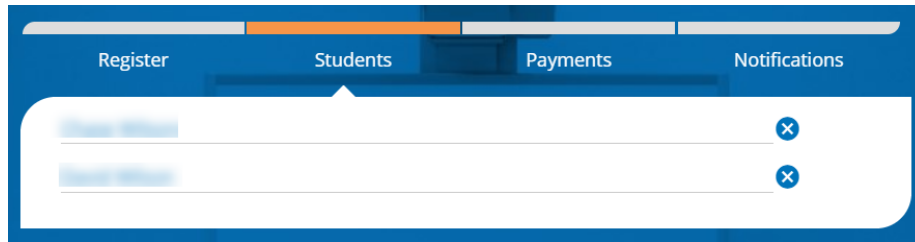
[ADD STUDENT / STAFF](#)

You can add as many students to your account as you like, if they are in the same school district. If you have students in two or more districts, you will need to create separate accounts and use different emails/passwords for each district.

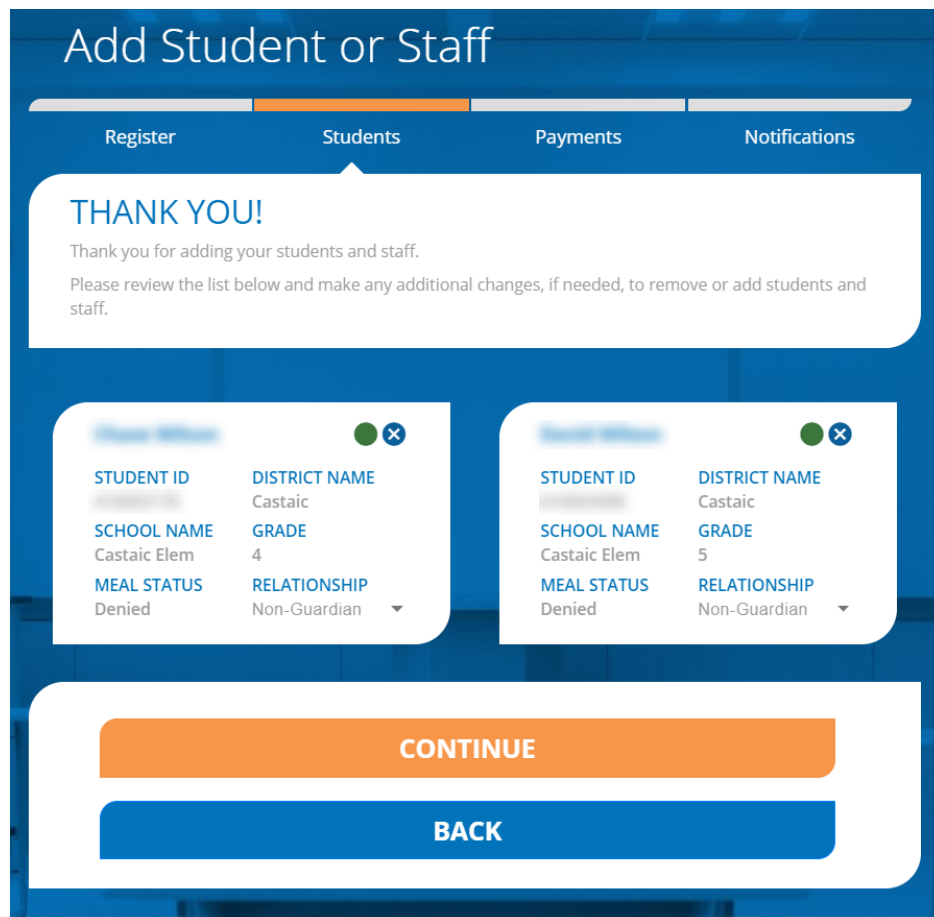
Your student or staff information must exactly match the details provided by your school. If you are having trouble adding your student/staff, please contact your school. PaySchools is unable provide student information for privacy reasons.

The screenshot shows the 'Add Student or Staff' form within the PaySchools Central application. The form has a blue header with the title 'Add Student or Staff' and a navigation bar with tabs for 'Register', 'Students', 'Payments', and 'Notifications'. The 'Students' tab is active. Below the tabs is a white box containing the form fields. At the top of this box is a red warning message: 'Due to privacy laws, PaySchools is unable to help you add students or staff to your account. The student or staff ID, first name, and last name you enter MUST match the information your district has provided to PaySchools. If you're having trouble adding a student or staff member to your PaySchools account, please contact your district to check their spelling or format of the name or ID number.' The form fields include: 'State *' (dropdown), 'District *' (dropdown), 'Student Id *' (text input), 'First Name *' (text input), 'Last Name *' (text input), and 'Relationship *' (dropdown). Below these fields is a 'Clear All' link. At the bottom of the form are two large buttons: a blue 'ADD STUDENT / STAFF' button and an orange 'SKIP' button. The footer of the application shows 'Privacy | Terms | Help'.

- 2) Once students and staff are added, they will appear at the top of the page where you can remove and manage your students/staff.



- 3) Click **CONTINUE** once you've added all of your students and/or staff.
- 4) A summary screen will display all students and staff who've been added. A green circle in a student/patron's card indicates they're active. A red circle indicates they're inactive. If your student or staff is showing up as inactive, please contact your school for assistance.



Add Payment Methods

If you prefer not to store any payment information in your account, you can skip this step. You can either opt to make one-time payments or you can add payment methods later via the [Dashboard](#). To add or modify your payments any time after registration, open the Menu and select the [Payment Methods](#) option.

- 1) Choose the payment type. Please note school districts choose which payment methods are accepted.

Add Payment Method

Register Students **Payments** Notifications

INFORMATION

For your security, only the nickname you choose for your payment method will be displayed on the PaySchools screen when you make payments.

Payment Type

Select Payment Type *

[Clear All](#)

SKIP

BACK

[Privacy](#) | [Terms](#) | [Help](#)

- 2) Enter in the payment method information, including the payment type, nick name, and card number or routing/account numbers. The “Nickname” field is simply a name you can give your payment method. For example: Jane’s Visa CC.

Credit Card

Add Payment Method

[Register](#)[Students](#)[Payments](#)[Notifications](#)

INFORMATION


For your security, only the nickname you choose for your payment method will be displayed on the PaySchools screen when you make payments.

Payment Type
Select Payment Type *

Nick Name *
Jane's Visa CC





Card Number *

MM/YY * CVV Number *



Credit Card Processing terms and Conditions:

1. I authorized CP-DBS, LLC dba PaySchools, as owner and operator of payschoolscentral.com, to charge my account described above for non-recurring credit card transactions processed through the site.

☒ By Checking this checkbox, I agree to the Credit Card Processing Terms and Conditions.

☒ By checking this box, I am setting this as my default payment method.

[Clear All](#)

ADD PAYMENT METHOD

SKIP

BACK

[Privacy](#) | [Terms](#) | [Help](#)

ACH

Add Payment Method

RegisterStudentsPaymentsNotifications

INFORMATION

For your security, only the nickname you choose for your payment method will be displayed on the PaySchools screen when you make payments.

Payment Type
Select Payment Type *

ACH/Check

Nick Name *

My Checking Account

Account Type *

Checking

Account Number *

Routing Number *

ACCOUNT

ROUTING

CHECK

ACH Electronic Check Processing Terms and Conditions:

1. I authorize CP-DBS, LLC dba PaySchools, as owner and operator of payschoolscentral.com, to debit my account described above for non-recurring ACH Electronic transactions processed through the site.

2. I agree to pay a return fee of up to \$30.00 if my ACH transfer is returned unpaid. CP-DBS, LLC dba PaySchools may represent my transfer up to two more times. I authorize CP-DBS, LLC dba PaySchools to make a one-time electronic fund transfer from my account to collect the \$30.00 fee. If my electronic transfer remains unpaid, my debt will be turned over to a collection company or a check recovery company that may charge me a processing fee, as permitted by law. Any information I provide while registering for payschoolscentral.com can be used in this process.

By Registering above account for credit/ACH transfers, I acknowledge that I am an authorized signer of this account.

☒ By checking this box, I agree to the ACH electronic check processing terms and conditions.

☒ By checking this box, I am setting this as my default payment method.

[Clear All](#)

ADD PAYMENT METHOD

SKIP

BACK

Privacy | Terms | Help

- 1) Please read the terms and conditions for each payment method and check the box to agree. Click

ADD PAYMENT METHOD

 to add your payment method.

- 2) You can store multiple payment methods in your account, including credit/debit cards and ACH. To add another payment method, select another payment type from the drop-down menu and follow steps starting on the [Add Payment Methods](#) section of this guide. You can also add more payment methods later by going to the Menu and clicking the [Payment Methods](#) option.

Email Notifications

PaySchools Central gives you the ability to set up a variety of email notifications. You have the flexibility to turn each option on or off and to make changes at any time. The emails will automatically send to the email address associated with your account.

- 1) To turn on any of the notifications, simply click the on/off toggle. An orange toggle indicates the notifications are on.

Notifications

Register Students Payments Notifications

Meal Account Instructions ⓘ

Balance Amount \$ 5.00 Low Meal Balance ☒

Day of Month Select Day Last Day Balance Reminder ☒

Fees Instructions ⓘ

Days Notice Select Day 1 Fee Due ☒

Days Notice Select Day 1 Upcoming Payment ☒

Days Overdue Select Day 1 Overdue Fee ☒

Fund Account Instructions ⓘ

Balance Amount \$ 5.00 Low Fund Balance ☒

Day of Month Select Day Last Day Balance Reminder ☒

Monthly Statement Instructions ⓘ

Day of Month Select Day Last Day Monthly Statement ☒

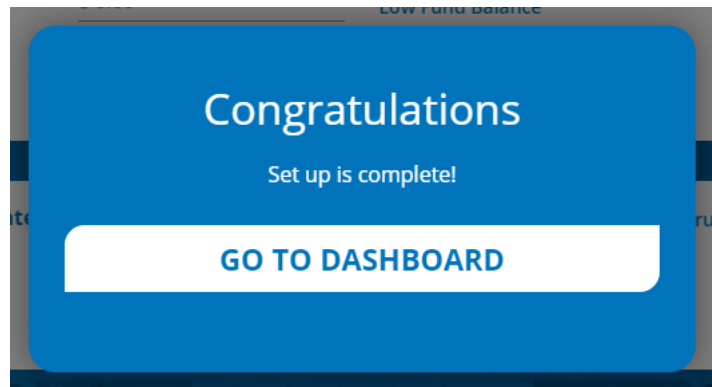
[Reset All](#)

CONTINUE

BACK

[Privacy](#) | [Terms](#) | [Help](#)

- 2) There are instructions for each section to give you more information about each type of notification. Click [Instructions](#) ⓘ to see the notification descriptions.
- 3) To save your notification settings, click [CONTINUE](#).
- 4) The registration process is now complete!



Dashboard

One of PaySchools Central's many new features is the Dashboard landing page. The Dashboard is where you can view the students and staff associated with your account as well as meal, fund, and fee account summaries depending on what your district offers.

Dashboard

All Students

Meal

Name	Balance	Bonus Balance	Action
John Doe	\$5.80	\$0.00	
John Doe	\$0.00	\$0.00	

Fees

All Fees
All Fees

Search

Fees

School Fees for Jan 2020

Assigned Fee

Fund Account

Name	Account Name	Balance	Action
John Doe	After School Program	\$0.00	
John Doe	After School Program	\$5.00	

Privacy | Terms | Help

Dashboard

Notifications

1 Messages

Notifications

Account

Your Profile

Secure Account

Your Students

Payment Methods

Auto Replenishment

History

Payment History

Reports

School District

Free/Reduced Meal Application

Share Benefits with other Departments

View Completed Application

School Events


Information

Help

Privacy

Terms and Conditions


Logout

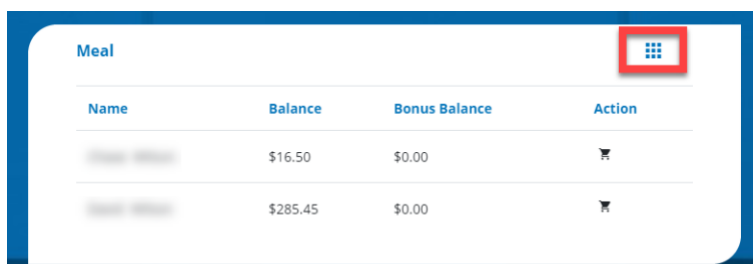
You can access the Menu from any page on the site. Click on the  in the upper right-hand corner of the screen to access any of the site's features including your account settings.

Lunch Payments

PaySchools Central makes it easy to add funds to your meal account. You can make a single lunch payment or you can take advantage of our convenient Auto-Replenishment feature, which automatically deposits money when your balance reaches a certain level.

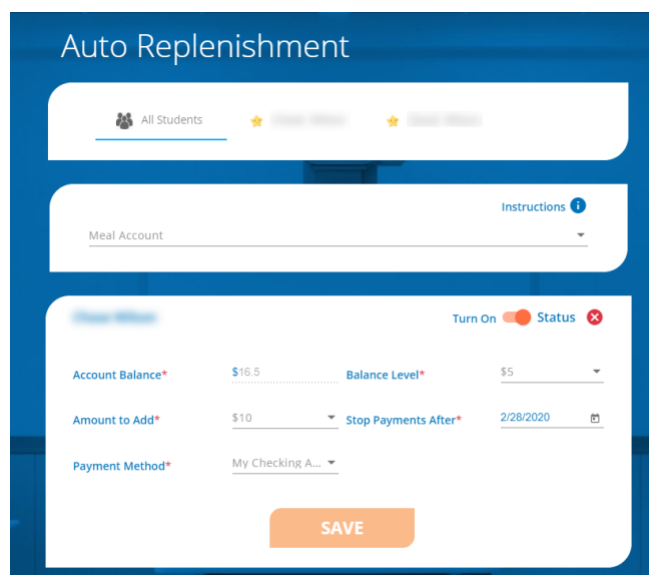
Auto-Replenishment\Recurring Payments

- 1) To set up auto-replenish, click the Auto-Replenishment option in the menu. You can also access Auto-Replenishment by clicking  in the Meal card.



Meal			
Name	Balance	Bonus Balance	Action
[Redacted]	\$16.50	\$0.00	
[Redacted]	\$285.45	\$0.00	

- 2) You will see your list of students and can either select a single name to set up unique auto-replenish settings or you can select All Students to apply the same settings to everyone in your account.



Auto Replenishment

All Students [Redacted] [Redacted]

Meal Account

Turn On Status

Account Balance* \$16.5 Balance Level* \$5

Amount to Add* \$10 Stop Payments After* 2/28/2020

Payment Method* My Checking A...

SAVE

- 3) Once you've selected your student(s), enter in the required fields and click .

- 4) Read the Terms and Conditions and agree by putting a check mark in the box and clicking



Terms and Conditions

1- I authorize CP-DBS, LLC dba PaySchools to charge my credit/debit card or debit my checking/savings account as indicated above. I understand that I can change or revoke this at any time by updating your Auto-Replenishment settings on the PayschoolsCentral.com site. You can opt-out but unchecking the Active box and/or setting the expiration date.


2- If I select my checking/savings account for funds transfer, I agree to pay a return fee of up to \$30.00 if my ACH transfer is returned unpaid. CP-DBS, LLC may represent my transfer up to two more times. I authorize CP-DBS, LLC to make a one-time electronic fund transfer from my account to collect the \$30.00 fee. If my electronic transfer remains unpaid, my debt will be turned over to a collection company or a check recovery company that may charge me a processing fee, as permitted by law. Any information I provide while registering for PayschoolsCentral.com can be used in this process.


3- By registering my account for credit/debit card or checking/savings account transfers, I acknowledge that I am an authorized signer of this account.



☐ By checking this box, I agree to the following Auto-Replenishment Terms and Conditions.

SAVE


- 5) The toggle will turn orange, which indicates auto-replenishment is on.
- 6) Once your auto-replenish settings have been saved, you will see a status icon next to the toggle. Hover over the icon to see the auto-replenish status.

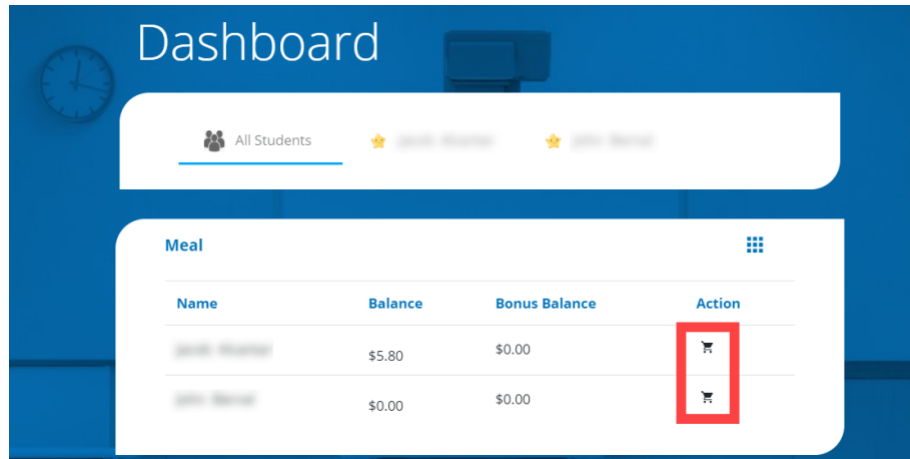
Status  indicates the balance level has been met and your account will be replenished that day.


Status  indicates the balance level has not yet been met and auto-replenishment has not kicked off.

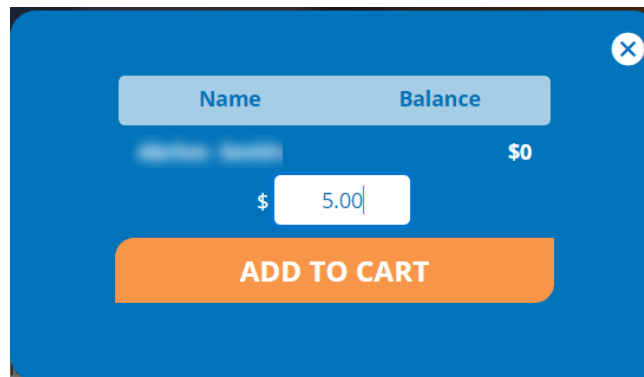
- 7) To make changes to your auto-replenish settings, such as the amount to add or expiration date, apply your changes, click , read and agree to the Terms and Conditions by checking the box, and click .
- 8) To turn off auto-replenish, simply click the orange toggle to turn it off. When auto-replenish is off, the toggle will be grey.

One-Time Lunch Payment

- 1) To make a one-time lunch payment, go to the Dashboard and click the  to the right of your student's name.



- 2) Enter the amount you wish to add to the lunch account and click .



- 1) You will now see a blue circle in the upper right-hand corner of your screen where your cart is. The blue circle indicates there are items in your cart and the number indicates the amount of items.



- 3) To check out, click on the white shopping cart in the upper right-hand corner of the Dashboard screen.

- 4) Review and update the items in your cart and make any necessary changes.
- 5) Select your payment method and click **CONTINUE**.

The screenshot shows two sections of a web interface. The top section, titled 'Cart', contains a table of items. The table has columns for 'ITEM NAME', 'DESCRIPTION', 'AMOUNT', 'DISCOUNT', and 'REMOVE'. One item is listed: 'Meal' with a description 'Patron: [redacted]' and an amount of '\$ 5.00'. Below the table, it says 'Cart Amount: \$5.00'. To the right of the table is a 'Delete Items' button with a trash icon. The bottom section, titled 'Checkout', shows a 'Payment Method' dropdown menu with 'My Visa Credit Card' selected. Below this is a large orange 'CONTINUE' button and a smaller link that says 'Return To Dashboard'.

ITEM NAME	DESCRIPTION	AMOUNT	DISCOUNT	REMOVE
Meal	Patron: [redacted]	\$ 5.00		[trash icon]

Cart Amount: \$5.00

Payment Method: My Visa Credit Card

CONTINUE

[Return To Dashboard](#)

- 6) Check the box in the Totals pop-up window to agree to the terms and conditions and click **MAKE PAYMENT**.

The screenshot shows a blue 'Totals' pop-up window. It has a close button (X) in the top right corner. The window lists the following items:


Totals	
Sub Total	\$5.00
Convenience Fee Amount	\$0.00
Total Amount Due	\$5.00

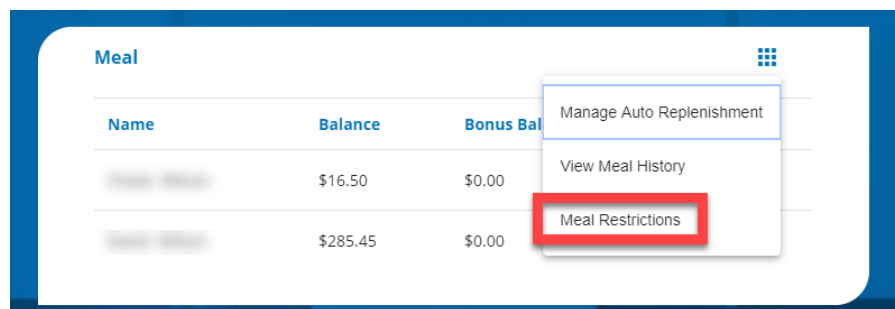
Below the table, there is a checkbox that is checked, followed by the text 'By Checking this checkbox, I agree to the terms and conditions.' Below this is a dropdown menu labeled 'Credit Card Processing terms and conditions :'. At the bottom of the window is a large white button with the text 'MAKE PAYMENT'.

- 7) After completing your purchase, you will receive an email with a receipt listing the item(s) purchased. You can also view your payment history by opening the menu and clicking on the Payment History option.

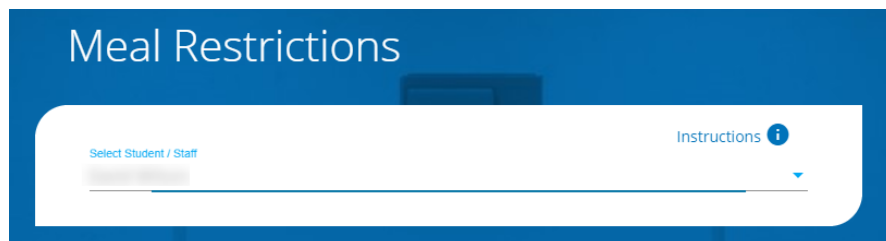
Meal Restrictions

One of the most unique features available in PaySchools Central is the Meal Restrictions screen. On this screen, you can set a daily spending limit as well as select specific items, groups, and meals you don't want your student to purchase.

- 1) To access the Meal Restrictions screen, go to the Students/Staff card at the top of the Dashboard and click the  icon. Click on the Meal Restrictions option in the drop-down menu.

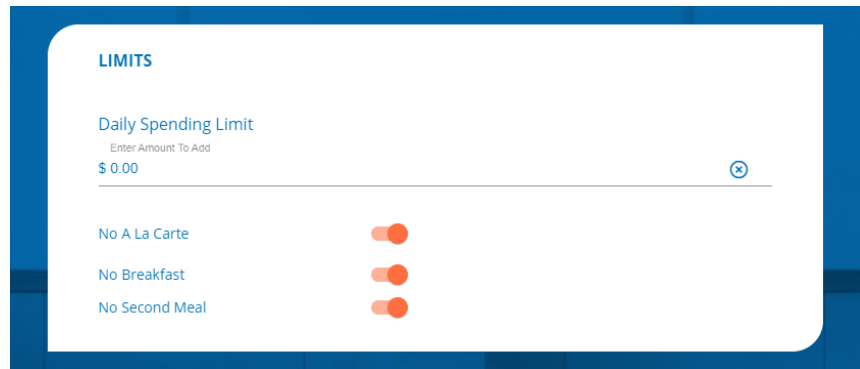


- 2) From the drop-down menu, select the student whose restrictions you wish to modify.



Limits

- 1) You can restrict your patron to a daily spending limit by entering in a certain amount, beyond which the patron is not allowed to purchase. If left empty, there will be no limit for the patron to spend. Setting the limit to \$0 dollars will completely restrict your student from purchasing anything offered by the school district.



LIMITS

Daily Spending Limit
Enter Amount To Add
\$ 0.00

No A La Carte ☒

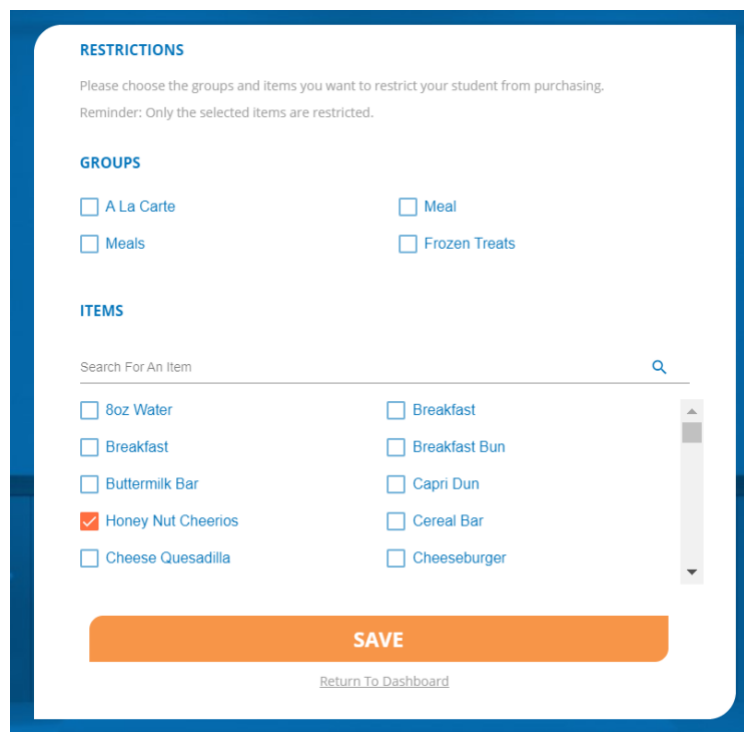
No Breakfast ☒

No Second Meal ☒

- 2) If you would like your student NOT to purchase certain items, like a la carte items, breakfast, or second meals, turn the toggle to the on position. An orange toggle indicates the restriction is on.

Restrictions

- 1) You can also restrict based on meal type, individual items or item groups for your patrons. Put a checkmark next to any item you **do not** want your student to purchase.
- 2) You can search for specific items with the search bar or you can simply scroll through the list of items set up by your school district.



RESTRICTIONS

Please choose the groups and items you want to restrict your student from purchasing.
Reminder: Only the selected items are restricted.

GROUPS

☐ A La Carte ☐ Meal

☐ Meals ☐ Frozen Treats

ITEMS

Search For An Item

☐ 8oz Water ☐ Breakfast

☐ Breakfast ☐ Breakfast Bun

☐ Buttermilk Bar ☐ Capri Dun

☒ Honey Nut Cheerios ☐ Cereal Bar

☐ Cheese Quesadilla ☐ Cheeseburger

SAVE

[Return To Dashboard](#)

All items are set up and maintained by your school district. If you do not see a certain item or have questions about the items listed, please contact your school directly.

- 3) Click  to submit your limits and restrictions.

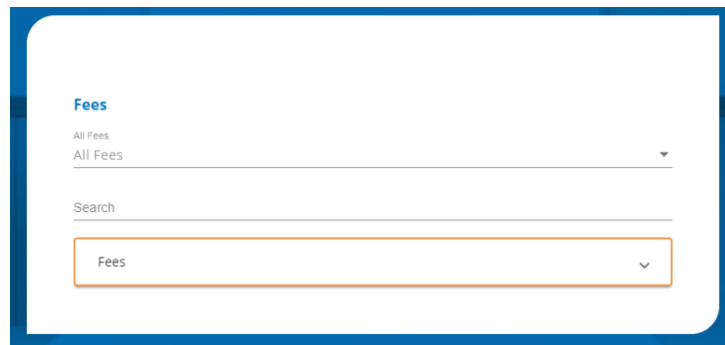
Fee Payment



If your School District is not using the fees module you will not see this feature. All fees are set and maintained by your School District. If you do not see a certain fee in your PaySchools Central account, please contact your School District.

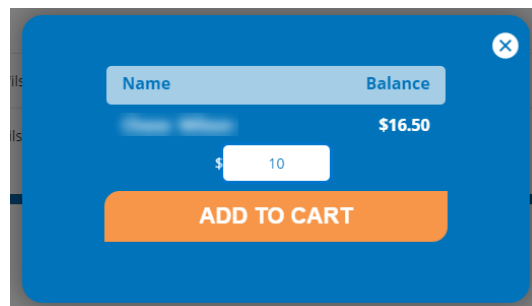
You may or may not have the ability to adjust the amount to pay. Your district determines whether you can pay in installments or not. If you have any questions about your fees, please contact your school directly.

One-Time Fee Payment

- 1) To make a one-time fee payment, go to the Dashboard and scroll down to the Fees card.



- 2) In this card, you can either find a fee in the orange box, search for a fee in the Search bar or use the pre-set drop-down filters.
- 3) To add a fee to your cart, click the  icon next to the fee, enter in the amount you wish to pay and click .



- 4) If you would like to schedule this payment for a later date, click [Or, Schedule For A Later Time >>](#). To learn how to schedule a fee, see the [Schedule One or More Fee Payments](#) section of this guide.

Name	Paid	Amount Due
Test selectable	\$0.00	\$5.00

Fee Type: Assigned Fees

Fee Name: Technology Fee

Amount:

ADD TO CART

[Or, Schedule For A Later Time >>](#)

- 5) You will now see a blue circle in the upper right-hand corner of your screen where your cart is. The blue circle indicates there are items in your cart and the number indicates the number of items.



- 6) Click on the white cart icon and review the items in your cart in case you need to make any changes. Select your payment method and click **CONTINUE**.

Cart

Items in Cart List

ITEM NAME	DESCRIPTION	AMOUNT	DISCOUNT	REMOVE
<input type="checkbox"/> Optional Fee	Test selectable	\$ 50.00	\$50.00	
<input type="checkbox"/> Meal	Patron: Chase Wilson	\$ 10.00		

Cart Amount: \$60.00

Checkout


Payment Method: My Checking Account

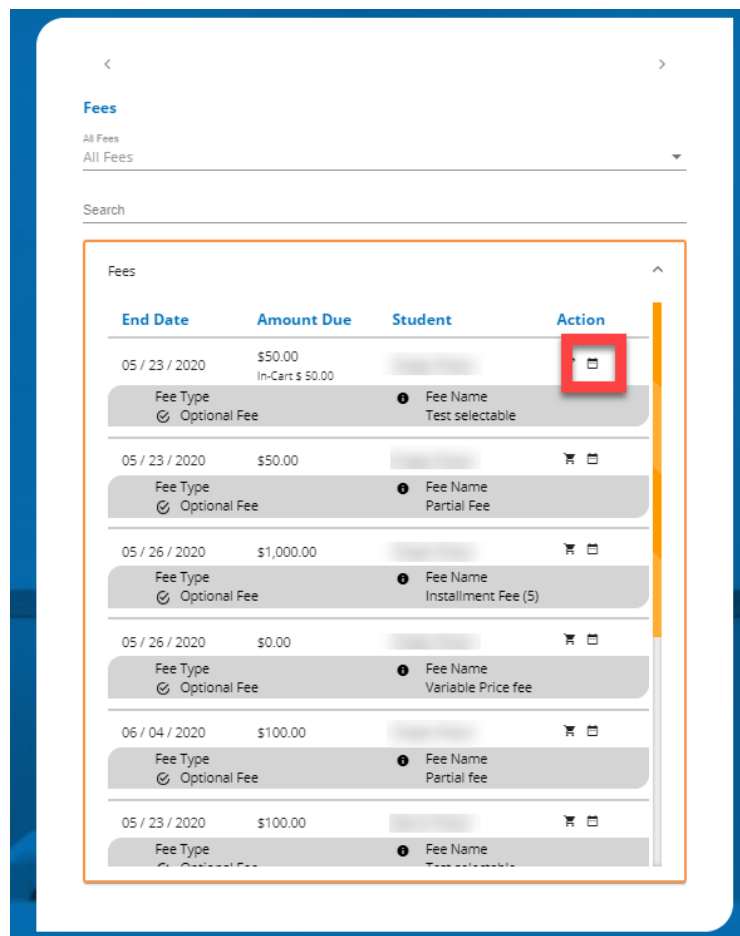
CONTINUE

[Return To Dashboard](#)

- 7) After completing your purchase, you will receive an email with a receipt listing the item(s) and transaction amount. You can also view your payment history by opening the Menu and clicking the Payment History option.

Schedule One or More Fee Payments

- 1) To help you avoid missing important fee payment due dates, PaySchools Central allows you to schedule and automate fee payments.
- 2) To schedule one or more future payments, find your fee in the Fees card and click on the  icon to the right of the fee you wish to schedule.



- 3) Select the date you wish to pay the fee as well as the amount to pay.

ScheduleFee

Student	Paid	Amount Due
[Redacted]	\$0.00	\$ 50.00

Fee Type
☒ Optional Fees

Fee Name
 Test selectable

Installment
 2 Installment Remaining until 05/23/2020

Amount *
 50


Installment Payment Date *
 2/29/2020


Payment Type *
 My Checking Account


ADD/UPDATE SCHEDULE

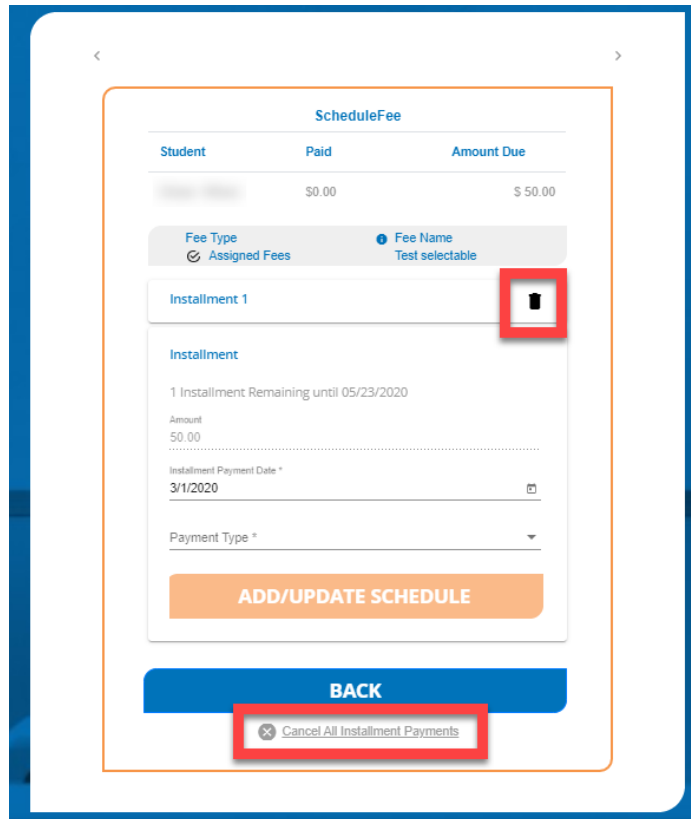
BACK

- 4) The total amount due must be paid before the district's determined due date.
- 5) The earliest scheduled payment is the following day. You cannot schedule a payment the same day you are setting it up and you must select a scheduled date before the fee's due date
- 6) Click **ADD/UPDATE SCHEDULE** to schedule your fee payment.

Please note your payment will not show up in your cart, but you can view/modify the scheduled payment by going to the Fee card in your dashboard and clicking the  next to any scheduled fee payment.

- 7) You will receive a reminder notification the day before the scheduled payment as well as an email receipt when the payment is processed. You can view the same messages by clicking the Messages option in the Menu.
- 8) If you wish to cancel one scheduled payment, find any scheduled fee in your Fees card and select Scheduled Fees from the All Fees drop-down menu. Click on the  icon next to the

fee and click the  icon. If you wish to cancel all scheduled payments, click Cancel All Installment Payments and Yes to confirm.




ScheduleFee

Student	Paid	Amount Due
Test - Test	\$0.00	\$ 50.00

Fee Type
Assigned Fees

Fee Name
Test selectable

Installment 1 

Installment

1 Installment Remaining until 05/23/2020


Amount
50.00


Installment Payment Date *
3/1/2020

Payment Type *

ADD/UPDATE SCHEDULE

BACK

 Cancel All Installment Payments

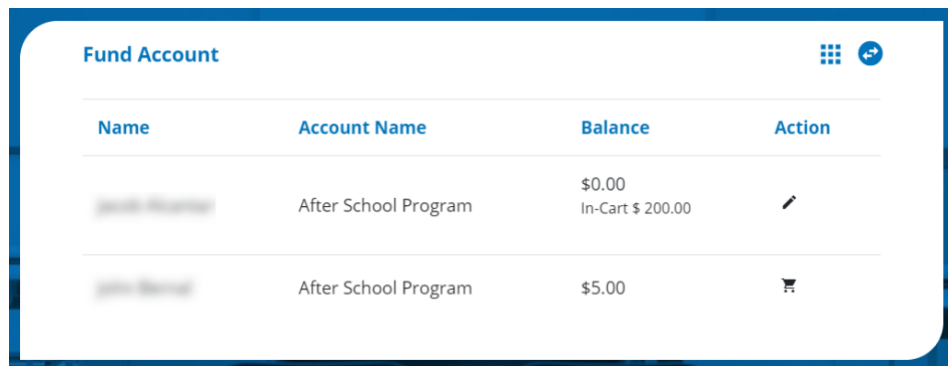
- 9) If you need to edit your schedule date and/or amount, click Installment # to the left of the  icon.

Fund Account Payments

If your district utilizes fund accounts for certain programs, such as daycare, you can add money and transfer funds between your students via the Fund card found on the Dashboard.

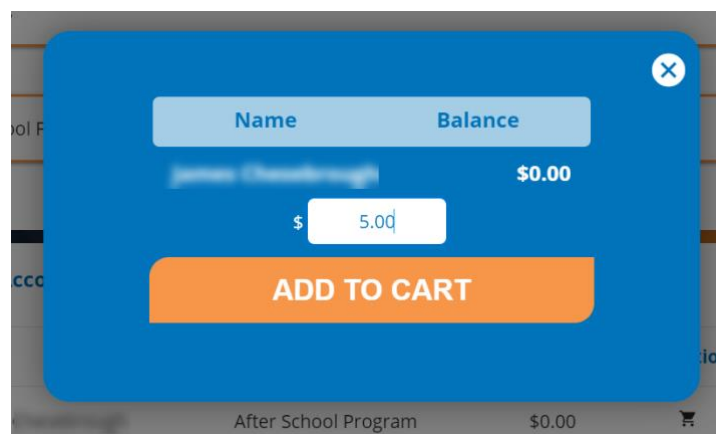
One-Time Payment

- 1) To access the Fund card, scroll to the Fund card on the Dashboard.



Name	Account Name	Balance	Action
John Smith	After School Program	\$0.00 In-Cart \$ 200.00	
John Smith	After School Program	\$5.00	



- 2) To add money to your Fund account, click on the icon.
- 3) A pop-up window will appear where you can enter the amount you'd like to add to your fund account. Enter in the amount you wish to add and click



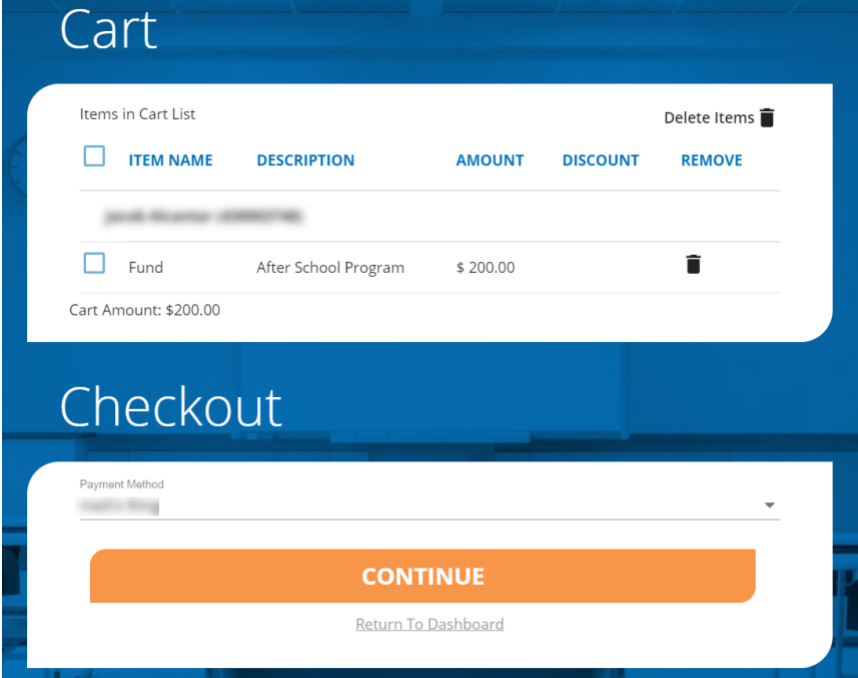
Name	Balance
James Christensen	\$0.00

\$ 5.00


ADD TO CART


- 4) You will now see **In-Cart \$###.##** below the name of the associated student or staff. You will also see the blue icon over the  icon in the upper right-hand corner of the Dashboard.
- 5) To begin the checkout process, click the  icon. You can also add other items to your cart before completing your purchase.
- 6) Double check the items in your cart and make any necessary changes. Your default payment method appears at the top of the drop-down menu; however, you can select another existing payment method or select **USE NEW CARD** before clicking

CONTINUE



Cart

Items in Cart List Delete Items 

<input type="checkbox"/>	ITEM NAME	DESCRIPTION	AMOUNT	DISCOUNT	REMOVE
<input type="checkbox"/>	Fund	After School Program	\$ 200.00		

Cart Amount: \$200.00

Checkout

Payment Method ▼

CONTINUE

[Return To Dashboard](#)

- 7) Review the **Terms and Conditions** and put a checkmark in the box before clicking

MAKE PAYMENT

Do not refresh or close your screen until the payment is finished processing.

Totals

Sub Total \$5.00

Convenience Fee Amount \$0.00

Total Amount Due \$5.00


☒ By Checking this checkbox, I agree to the terms and conditions.

Credit Card Processing terms and conditions : ▼

MAKE PAYMENT

- 8) A receipt will be soon be emailed to the address associated with your account. You can also view an identical copy of the receipt in the Messages option in the Menu.

Auto-Replenishment\Recurring Payments

- 1) To set up auto-replenish, click the Auto-Replenishment option in the menu. You can also access Auto-Replenishment by clicking  in the Fund card.

Fund Account

Name	Account Name		
Jacob Alcantar	After School Program	\$0.00	
John Bernal	After School Program	\$5.00	

Manage Auto Replenishment


- 2) You will see your list of students and can either select a single name to set up unique auto-replenish settings or you can select All Students to apply the same settings to everyone in your account.

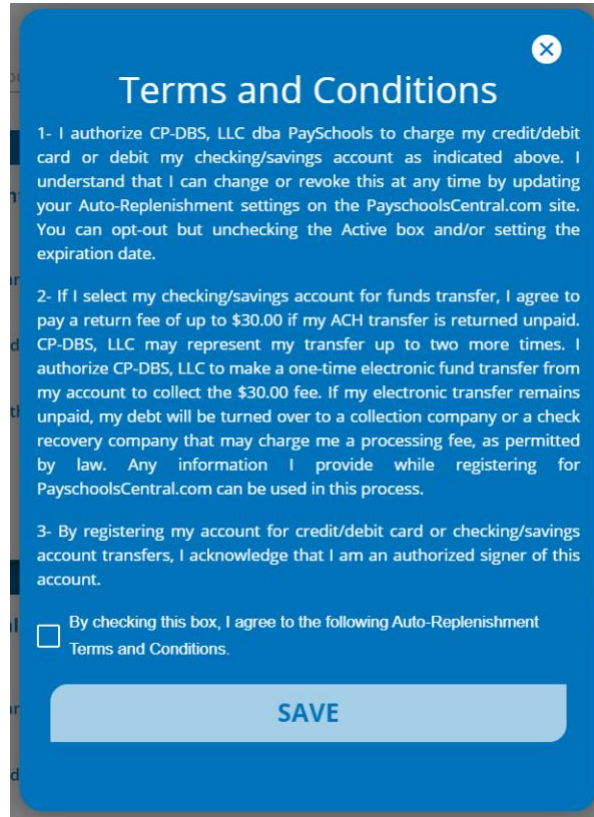
Auto Replenishment

All Students Jacob Alcantar John Bernal

Instructions

Fund Account ▼

- 3) Once you've selected your student(s), enter in the required fields and click .
- 4) Read the Terms and Conditions and agree by putting a check mark in the box and clicking

Terms and Conditions

1- I authorize CP-DBS, LLC dba PaySchools to charge my credit/debit card or debit my checking/savings account as indicated above. I understand that I can change or revoke this at any time by updating your Auto-Replenishment settings on the PayschoolsCentral.com site. You can opt-out but unchecking the Active box and/or setting the expiration date.


2- If I select my checking/savings account for funds transfer, I agree to pay a return fee of up to \$30.00 if my ACH transfer is returned unpaid. CP-DBS, LLC may represent my transfer up to two more times. I authorize CP-DBS, LLC to make a one-time electronic fund transfer from my account to collect the \$30.00 fee. If my electronic transfer remains unpaid, my debt will be turned over to a collection company or a check recovery company that may charge me a processing fee, as permitted by law. Any information I provide while registering for PayschoolsCentral.com can be used in this process.


3- By registering my account for credit/debit card or checking/savings account transfers, I acknowledge that I am an authorized signer of this account.



☐ By checking this box, I agree to the following Auto-Replenishment Terms and Conditions.

SAVE

- 5) The toggle will turn orange, which indicates auto-replenishment is on.
- 6) Once your auto-replenish settings have been saved, you will see a status icon next to the toggle. Hover over the icon to see the auto-replenish status.


Status  indicates the balance level has been met and your account will be replenished that day.

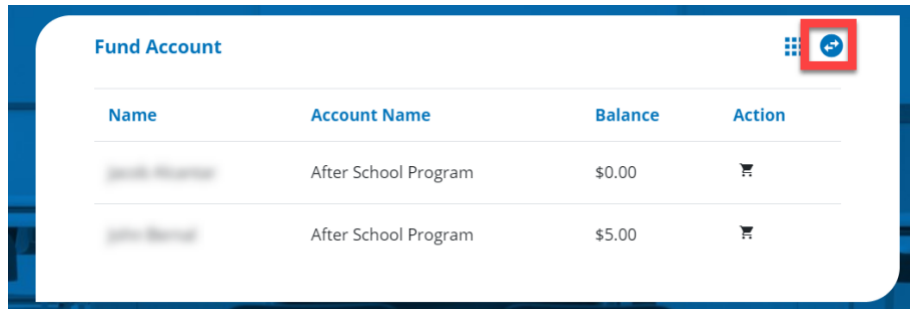
Status  indicates the balance level has not yet been met and auto-replenishment has not kicked off.



- 7) To make changes to your auto-replenish settings, such as the amount to add or expiration date, apply your changes, click , read and agree to the Terms and Conditions by checking the box, and click .

- 8) To turn off auto-replenish, simply click the orange toggle to turn it off. When auto-replenish is off, the toggle will be grey.

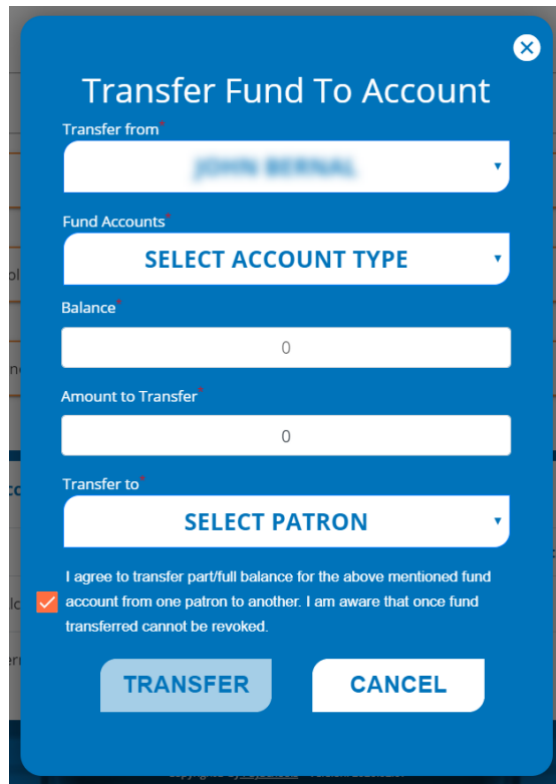
Transfer Funds Between Students

- 1) If you wish to transfer money from one patron to another, this is another option available in the Fund card.
- 2) To transfer funds between accounts, scroll down to the Fund card and click .





Name	Account Name	Balance	Action
John Bernal	After School Program	\$0.00	
John Bernal	After School Program	\$5.00	


- 3) A pop-up window will appear. Select the student/staff you wish to transfer the funds from as well as the student/staff you wish to transfer the funds to.





Transfer Fund To Account

Transfer from 

Fund Accounts 

Balance 

Amount to Transfer 

Transfer to 

☒ I agree to transfer part/full balance for the above mentioned fund account from one patron to another. I am aware that once fund transferred cannot be revoked.

TRANSFER **CANCEL**

- 4) The balance of the selected fund account will appear where it reads Balance. In the text box below the balance, enter in the amount you wish to transfer.
- 5) You must agree to the transfer as well as put a check mark in the box before you can click




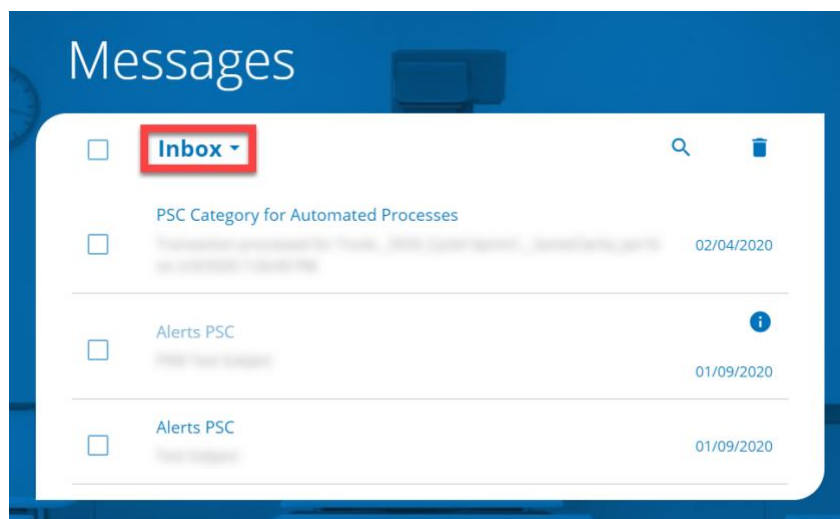
Messages


Another convenient feature offered by PaySchools Central is the Messages screen. Check this section for copies of your payment receipts, scheduled payment information, and important messages sent directly from your school district.

- 1) To access your messages, go to the Menu and click the Messages option.



- 2) A blue circle with a number in it indicates you have an unread message in your inbox.
- 3) To search for a message, you can either filter your messages via the drop-down menu where it reads Inbox, or you can click the  icon to search for a specific message.



- 4) To delete a message, you can either open the message by clicking on it and clicking Delete or you can put a check mark next to the messages you wish to delete before clicking  in the upper right-hand corner of the card. You can access any deleted message by selecting Trash from the Message card drop-down menu.

Payment History

You can view a complete history of your fee, meal, and fund account payments in your PaySchools Central account depending on what your district offers.

- 1) To view payment history, go to the Menu and clicking the Payment History option. Your payments will be listed from the left to right with the most recent payment on the left.

Name		
Date	02/07/2020 15:13:00	01/16/2020 16:41:00
Transaction Id	223133	221973
Payment History Type	Meal	Meal
Payment Mode		
Balance Level	NA	NA
Fee Name	NA	NA
Amount	\$ 10.00	\$ 10.00
ICF	\$ 0.00	\$ 0.00
Payment Method	ACH PRI - 6666	CC PRI
Status	Success	Success

[Reset All](#)

[CREATE PDF REPORT](#)

[CREATE EXCEL REPORT](#)

[Return To Dashboard](#)

- 2) If you'd like to view the history of a certain payment type, select the payment type from the top drop-down menu. You can also select a date range to find specific payments.
- 3) If you'd like to download a PDF or Excel version of your payment history report, click [CREATE PDF REPORT](#) or [CREATE EXCEL REPORT](#).
- 4) Once you've chosen the PDF or Excel option, you can opt to have the report sent to your email address on file or you can download the report to your computer.

Reports

Viewing reports as a parent has never been easier. You can view your meal, fee, and fund account activity reports, depending on what your district offers. In addition, the format of the reports now matches exactly what is displayed on the administrative site, so you and your school staff will always be on the same page.

- 1) You can view your reports by opening the Menu and clicking the Reports option.

Reports

Meal Report

Select Report Type *
Meal Account Report

Select Student / Staff *
[Blurred Name]

Date *
30 days

CREATE PDF REPORT

CREATE EXCEL REPORT

Fund Account Report

Select Fund Account *
After School Program

Select Student / Staff *
[Blurred Name]

Date *
30 days

CREATE PDF REPORT

CREATE EXCEL REPORT

[Return To Dashboard](#)

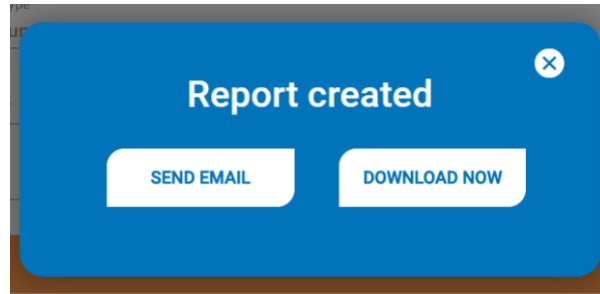
- 2) The Reports Screen offers Meal Reports as well as Fund Reports:

Meal Activity Report - allows you to see what your student is purchasing.

Meal Account Report - allows you to see a student or staff's lunch payment and purchase history.

Fund Account Report - allows you to see your payment history and use of funds over time.

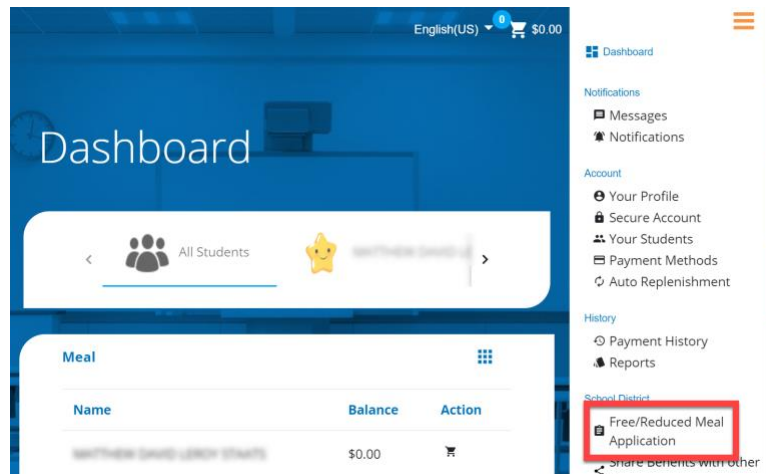
- 3) For any report you need, select the student or staff as well as a date range before clicking **CREATE PDF REPORT** or **CREATE EXCEL REPORT**. From there, you have the option to send the report to the email address associated with your account or simply download the report to your computer.



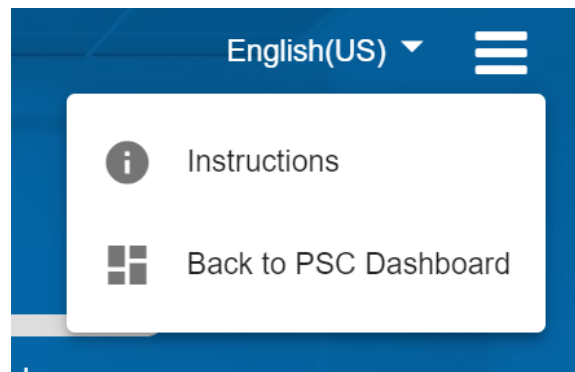
Free and Reduced Meal Applications

Start Your Application

- 1) Once you have your PaySchools Central account set up, you can begin your application.
- 2) To access the application, open the Menu and select the Free/Reduced Meal Application option.



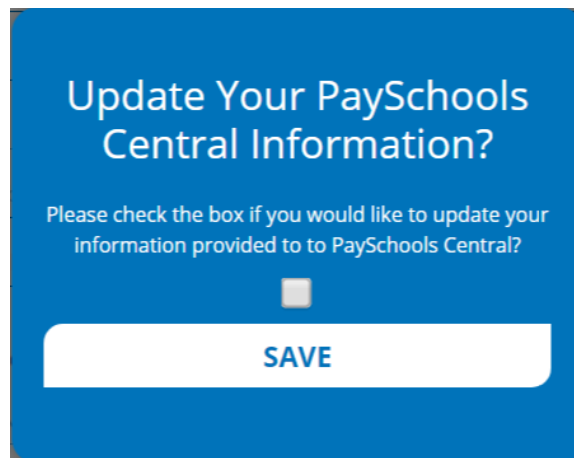
- 3) Instructions regarding how to complete an application can be accessed from the QuikApps Menu at any time.



- 4) Contact information is shown pre-filled with the profile information on your PaySchools Central account.
- 5) You can verify or alter the information for your application specifically if any changes are needed.

- 6) Select your preferred contact method: email or mail. This will be used if your district requires your application to be reviewed. In that case, the district will use this contact method to send your determination letter.
- 7) Press Continue to go to the next step.
- 8) If changes were made to the contact details, you may choose to update PaySchools Central contact details as well.

Note: You can NOT update your email address, as this is also your login ID. If you wish to change your email address, please return to PaySchools Central using the option [Cancel and Go to my PaySchools Central Dashboard](#) → [Menu](#) → [Your Profile](#) feature.



Update Your PaySchools Central Information?

Please check the box if you would like to update your information provided to to PaySchools Central?

☐

SAVE

- 9) Choose your application type:
 - a) Choose Return to Application to continue an application that you started but had not completed. This option will ONLY show if you have already started an application.
 - b) Choose New Application to begin an application for this school year.

Application

Contact Students Members Sign Disclosure

Please Choose one of the following options

RETURN TO APPLICATION
Complete a prior Unsigned/Incomplete application

NEW APPLICATION
Begin a New Application for a Student/User

BACK

[Cancel and go to my PaySchools Central Dashboard](#)

- 10) Before you begin, read messages from your school and instructions on how income should be entered.
- a) If your school district does NOT have a message, you will ONLY see the “Here’s how eligibility is handled” only.

Before you begin

Contact Students Members Sign Disclosure

HERE'S HOW ELIGIBILITY IS HANDLED

We only need one application for all the children in your household.
Eligibility for free or reduce price school meal benefits is based on any one of the following three things:

- Your total household income and family size in the month the application is filled out, or the month before, or after
- Your child's individual status as foster, homeless, migrant or runaway, or
- Participation in an assistance program by any member of your household.

Your US citizenship or immigration status does not affect your eligibility for free and reduced-price benefits.

CONTINUE

BACK

[Cancel and go to my PaySchools Central Dashboard](#)

- 11) Here’s How Eligibility Is Handled: Instructions for how to complete an application and the details that will be need such as income types.
- 12) Continue to the next step:

- a) Select **Continue** to go to the next step. Press **Back** to return to the last step. Use the **Cancel** and **Go to my PaySchools Central Dashboard** link to leave the application and return to PaySchools Central.

Add\Verify Students

- 1) Verify Students: Students from last year's application and PaySchools Central will be listed.

Verify Students

Contact Students Members Sign Disclosure

STUDENT ID DISTRICT NAME

GRADE SCHOOL NAME

DIRECT CERTIFICATION ? No

Is this a Foster Child? YES

ADD STUDENTS

START APPLICATION

BACK

Save and Go to my Payschools Central Dashboard

- 2) Data regarding your student will be shown, including: student ID, district name, grade, and school name. In addition, if your student is already directly certified from an outside government program such as SNAP, TANF, FDPIR, this will be identified in this section. This is done directly from the State program to your school district and there is nothing needed on your side.
- 3) You can remove students with the X icon in the top right corner of each student box.
- 4) Click **Add Students** if you need to add additional students.

- 5) Select “is this a Foster Child?” for any students in your household who are fostered in your household. You will not enter any income or additional details for the student, but they will be part of your family count and will affect your determination.

- 6) Continue to the next step by selecting Continue or click Back to return to the last step.
- 7) Use the Save and Go to my PaySchools Central Dashboard link to save the application and return to PaySchools Central.
- 8) Directly Certified Students:
- If all your students are directly certified by the state, you will be informed and directed to the disclosure options to allow or prohibit sharing of your meal status for other departments. Disclosing this information can reduce the amount of money owed on school fees.

All of Your Students Directly Certified

You will, or have, received a letter from the school stating that your child/children were automatically approved (Direct Certified) for free meals for the school year because someone in your household participates in Supplemental Nutrition Assistance Program (SNAP), Temporary Assistance for Needy Families (TANF), or Food Distribution Program on Indian Reservations (FDPIR) thus, you do not need to submit an application.

CONTINUE

- b. If some, but not all of your students are directly certified:
 - i. You can extend that benefit to the other children on your application either individually or by using the Extend To ALL option to select all students currently on your application.
 - ii. If you extend benefits to ALL students on your application, you will also be redirected to the disclosure options to allow or disallow sharing of your meal status for other departments which can reduce the amount owed on school fees if your schools allow.

One of Your Students Is Directly Certified

One of your student is directly certified by a state program and provided a meal benefit, which can be extended/shared with your other students. Please choose a patron to share their meal status with other students

SELECT PATRON ▼

One of your students has been directly certified from a state program, and given a Reduced meal status. If one student in your family has already been given a status, you can extended/share the benefit with other students in your family. Please select the family members you would like to extend this benefit to, and then choose if you would like to use this meal status, or continue completing the application to enter income and determined whether you qualify for Free meal status.

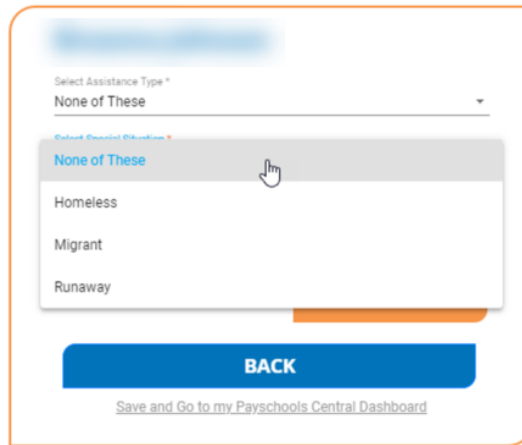
Would you like to share this with other children on this application?

☐ ☐ ☐

CONTINUE

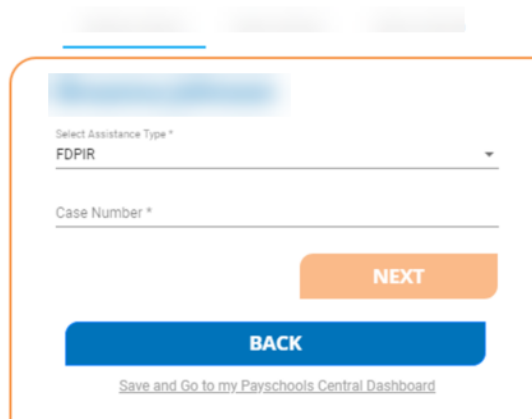
Note: Foster students will NOT be on this list, as they are verified by the state in a different manner than direct certification.

- 9) Student Assistance: If your student is NOT directly certified, you will need to enter assistance details or income.
- 10) If they are NOT part of a state assistance program, choose “None of These.”
- a) Choose whether they are a Special Situation. If they have a Special situation, choose the option from the dropdown: homeless, migrant, or runaway.



The screenshot shows a web form with a dropdown menu labeled 'Select Assistance Type *'. The selected option is 'None of These'. Below the dropdown, there is a list of options: 'None of These', 'Homeless', 'Migrant', and 'Runaway'. A mouse cursor is hovering over 'None of These'. At the bottom of the form, there is a blue button labeled 'BACK' and a link that says 'Save and Go to my Payschools Central Dashboard'.

- 11) If they ARE part of a state assistance program, choose the option from the dropdown (TANF, SNAP, FDPIR).
- a) Enter their case number provided by the state.
- Select **Next** to go to the next step or click **Back** to return to the last step.



The screenshot shows a web form with a dropdown menu labeled 'Select Assistance Type *'. The selected option is 'FDPIR'. Below the dropdown, there is a text input field labeled 'Case Number *'. At the bottom of the form, there is an orange button labeled 'NEXT' and a blue button labeled 'BACK'. Below the buttons, there is a link that says 'Save and Go to my Payschools Central Dashboard'.

- 12) If the **student** has income, select the income box to display the income fields.

Breanna Johnson James Johnson Steven Johnson

Select Assistance Type *
None of These

Select Special Situation *
None of These

Does Breanna have income? Please select the checkbox to enter income details. ☒

Income from Work (gross income)
 \$ Income * Select Frequency *

Welfare/Child Support/Alimony(gross income)
 \$ Income * Select Frequency *

Pension, Retirement, SSI, VA, SS(gross income)
 \$ Income * Select Frequency *

Other Income (PFD) (gross income)
 \$ Income * Select Frequency *

NEXT

BACK

[Save and Go to my Payschools Central Dashboard](#)

- 13) Enter income from work, welfare/child support/alimony gross), and the frequency of the income from the drop-down.
- 14) Enter income from pension retirement, SSI, VA, SS (after taxes).
- 15) Enter other income that was NOT entered from the above such as PFD in Alaska (after taxes).

16) You MUST complete the amount field for each income type you select in order for the Next button to be enabled.

17) Continue to the next step by clicking Next.

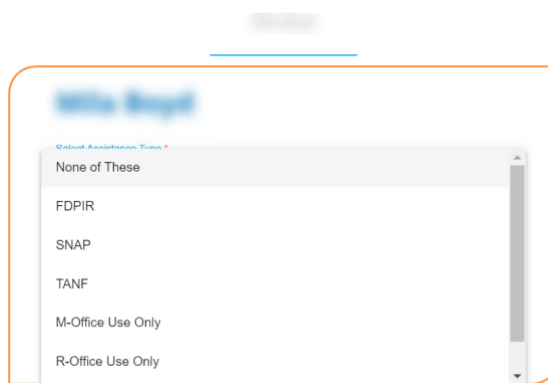
Add\Verify Members

1) Verify and Add Members: Please read the information on what is considered to be a member.

The screenshot shows the 'Verify Members' screen within the PaySchools Central application. At the top, there is a blue header with the title 'Verify Members' and a navigation bar with tabs: 'Contact', 'Students', 'Members' (which is highlighted), 'Sign', and 'Disclosure'. Below the navigation bar, a message states: 'You have been added automatically as a member to this application, but there may be additional members in your household. Please remove or add members to this application based on the following definition:'. This is followed by a section titled 'A member is defined as:' with a bulleted list of criteria: 'Students that are in grade 12 or below and attend school in another school district', 'Children that attend all day care or pre-school, or are not of school age, including infants', 'Anyone 18 years of age or younger living in your household that does not currently attend school', 'Grandparents or other extended family members that are living with you', 'Also include people that are not currently living with you, but are only away on a temporary basis, like:', 'Kids that are away at college', and 'Members of your family that are in the military, and are deployed'. Below the list, it says 'Include people regardless of age or whether they earn or receive income.' There is a large, empty rectangular box with a blue border, likely for a photo or document. At the bottom, there are three large buttons: 'ADD MEMBER' (blue), 'CONTINUE' (orange), and 'BACK' (blue). A link at the very bottom reads 'Save and Go to my PaySchools Central Dashboard'.

- 2) You will automatically be added to the application as a member.
- Members from last year's application will automatically be added.
 - Remove members if they are no longer in your household.
 - Add all members to your member list using the Add Member button.
 - Continue to the next step by selecting the Continue button or press the Back button to return to the last step or use the Save and Go to my PaySchools Central Dashboard link to save the application and return to PaySchools Central.

- 3) Member Assistance: You will also need to enter assistance details or income for members of your household.
- a) If they NOT part of a state assistance program, choose “None of These” from the dropdown options and to move on to the income section
 - b) If they ARE part of a state assistance program, choose the option from the dropdown: TANF, SNAP, or FDPIR.



- c) You will then be prompted to enter your student's case number provided by the state.
 - d) If they are NOT part of a state assistance program and have income, enter income amounts and the frequency: weekly, every two weeks, monthly, or annually if that option is available for your district.
 - e) Check the income box and enter the **member's** Income.
 - i) Enter income from work, welfare/child support/alimony (gross), and the frequency of the income from the dropdown.
 - ii) Enter income from pension retirement, SSI, VA, SS (gross).
 - iii) Enter other income that was NOT entered from the above such as PFD in Alaska (gross).
 - f) You MUST complete the amount field for each income type you select or the Continue button will not be enabled.
 - g) Continue to the next step by selecting the Continue button or press the Back button to return to the last step. Click the Save and Go to my PaySchools Central Dashboard link to save the application and return to PaySchools Central.
- 4) Statements:
- a) Read the Use of Information and USDA Non-Discrimination statements.
 - b) Continue to the next step by selecting the Continue button or press the Back button to return to the last step. Click the Save and Go to my PaySchools Central Dashboard link to save the application and return to PaySchools Central.

Review and Sign Application

1) Summary and Review:

Summary and Review

Contact Students **Members** Sign Disclosure

YOUR APPLICATION IS ALMOST COMPLETE!

Please confirm the details below. Use the Edit links below to make changes, once done you will return to this screen, or you can use the Continue button to move to the final steps.

MEMBERS

[Blurred Member Name] **EDIT**

STUDENTS

[Blurred Student Name] **EDIT**

[Blurred Student Name] **EDIT**

I Certify (promise) that all information on this application is true and that all income is reported.

I understand that this information is given in connection with the receipt of Federal Funds, and that school officials may verify (check) the information. I am aware that if I purposefully give false information, that my children may lose meal benefits. Deliberate misrepresentation of information may subject applicants to prosecution under applicable State and Federal law.

☐ I Agree

CONTINUE

BACK

[Save and Go to my Payschools Central Dashboard](#)

- a) Review all member and student details:
 - i. Ensure all income and assistance types have been entered.
 - ii. If any details were missed or need to be changed, click on the **Edit** link to be directed to the student or member assistance screen to make changes. Once done, you will be redirected to this page to review again or can use the buttons at the bottom to navigate through the application again.
 - b) Read the “I certify” message and agree that all information provided is correct.
 - c) Continue to the next step.
- 2) Sign your application and give demographic data.
- a) Demographics data is optional and may or may not be displayed based on your school districts state requirements.

Contact

Students

Members

Sign

Disclosure

Disclosure Categories

SHARE MEAL BENEFIT WITH OTHER DEPARTMENTS

The information you give on the Confidential Application for Free or Reduced Price Meal is only used to determine your student(s) eligibility for Free or Reduced Price meals. The information may also be used to determine your student(s) eligibility to receive benefits for other programs. We must have your permission to share your information. Please read the description for each category carefully. Completing this form will not change whether your student(s) get free or reduced meals. Completing this waiver is NOT A REQUIREMENT for participation in any school nutrition program. Please choose the program(s) by selecting the check box by each program for the ones you wish to OPT IN and share your information with.

Are you willing to share your student's meal benefits with other departments in the district for a possible reduction in your fee costs? If so, the school has listed the different departments or areas you can choose below. Please check the box for which to share your meal benefit.

☐ Check this box if you would like to share with ALL departments below

☐ Fee Waiver

☐ College Entrance Testing

☐ Crawford Cty. Mentoring

APPLY TO ALL STUDENTS

☐ Check this box if you would like to share with ALL departments below

☐ Fee Waiver

☐ College Entrance Testing

☐ Crawford Cty. Mentoring

SIGNER:

ELECTRONIC SIGNATURE

I Certify (promise) that all information on this application is true and that all income is reported

CONFIRM PASSWORD *

CONTINUE

SKIP SHARING

- i. Choose between 'Hispanic or Latino' or 'Not Hispanic or Latino'
- ii. Choose from other demographics for additional details.

- b) Enter the last 4 digits of your Social Security Number (SSN) or select “No SSN\Not applicable” if you do not have a SSN.
 - c) Enter your PaySchools Central password.
 - d) Continue to the next step.
 - e) Select the Sign button to complete the application and go to the next step.
 - f) Click the Back button to return to the previous step.
- 3) If applicable and set up by your school, the next step is to complete disclosure choices. This option is to share your student’s meal benefit with other departments your school has designated, which can reduce fee costs.
- 4) Select the school departments to share the benefit with for each of your students individually or select the Check this box if you would like to share with ALL department’s checkbox for each of your students.
- 5) Enter your PaySchools Central Password.
- 6) Continue to the next step by selecting the Sign button sign the application and to go to the next step or press the Back button to return to the last step.

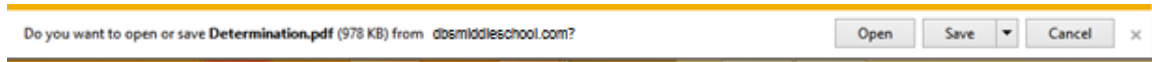
Get Determination Letter

- 1) Get your determination letter.
 - a. If your school automatically approves applications:

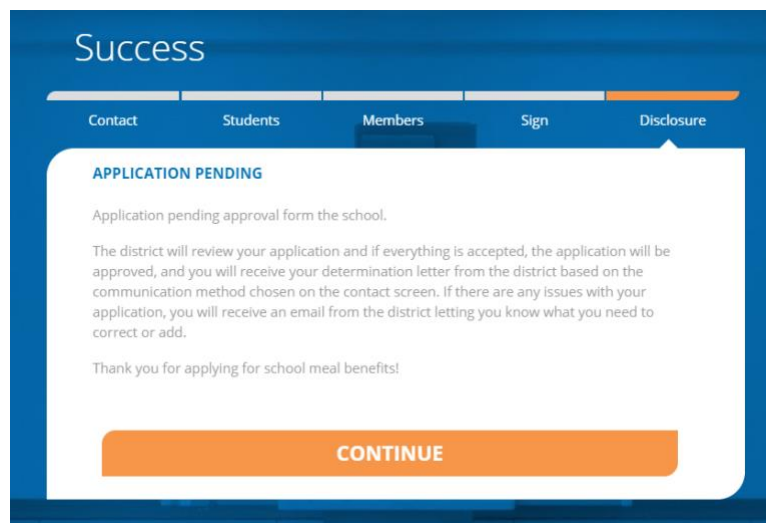
The screenshot shows a 'Success' page with a blue header. Below the header is a navigation bar with tabs: Contact, Students, Members, Sign, and Disclosure. The 'Disclosure' tab is active. The main content area has a white background with a blue border. It starts with the heading 'APPLICATION APPROVED' in blue. Below this is a paragraph of text: 'Thank you for completing your Free and Reduced Meal Application for your district. You can request your Determination letter to be downloaded, sent to you via email, or to request the district mail the letter to you. If your child, or children, were determined eligible for free or reduced priced meals the benefit is effective immediately. If a meal was sold today, prior to the completion of your application, the meal price will be adjusted, and a credit applied automatically.' This is followed by another paragraph: 'Please keep this letter for the entire school year, as your district may allow you to present it to other departments for reduction of fees and activity costs, or for verification purposes. In addition, some state or companies in your area may request this for a reduction in cost for electric and/or internet, and you may want to contact them directly to see if you qualify.' A third paragraph states: 'If you have any questions, please reach out directly to your school for assistance now that the application process is complete.' Below the text are three blue buttons with white text: 'DOWNLOAD & PRINT', 'EMAIL', and 'STANDARD MAIL'. At the bottom of the white area is a large orange button with white text: 'CONTINUE'.

- i. Get your application via three options (note that you can do all three options if you choose):

1. Download and print: download your determination letter immediately.



2. Email: send the determination letter to your email in PDF
 3. Standard Mail: you can choose to have the determination letter sent to you from the school district via mail. Please note this will take time for the district to print and mail to you and is NOT the preferred method of delivery.
- ii. If your school does NOT automatically approve applications:
 1. You will be notified that the application is pending approval and your preferred contact method will be used to send your letter once approved.
 2. If changes are needed for your application to be approved, an email will be sent and a screen pop-up in PaySchools Central will be shown.
 3. In both cases, you will be instructed to return to your application to make changes and resubmit.



- 2) Continue to the next step by clicking Continue.

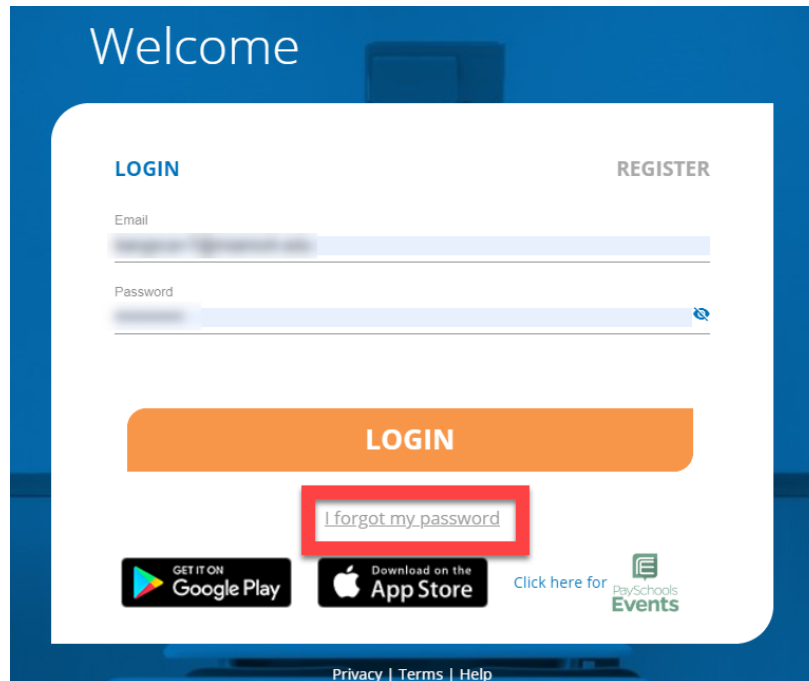
Review Completed Applications

- 1) You can view the current application from the View Completed Application option in the Menu:

Reset Your Password

If you ever have trouble logging in, you can follow some simple steps to reset your password. You can also use this feature to change your password whenever you want.

- 1) If you cannot log into PaySchools Central, click I forgot my password on the login screen and follow the steps to reset your password.
- 2) If you are already logged in and would like to change your password, you need to log out and click I forgot my password in order to create a new one.



- 3) Enter in the email address associated with your account where indicated and click



Reset Your Password

Email *

How would you like to reset your password?

EMAIL ME

TEXT/CALL

[I already have a text code](#)

[Return To Login](#)

Email

- 1) The **EMAIL ME** option will send you an email with a reset password link. Click the link and follow the instructions to reset your password when you reach the Account Activation page.
- 2) Click **CONFIRM** to submit your changes.

Account Activation

Please enter your email address and password to activate your account.

Email *

Password *

Confirm Password *

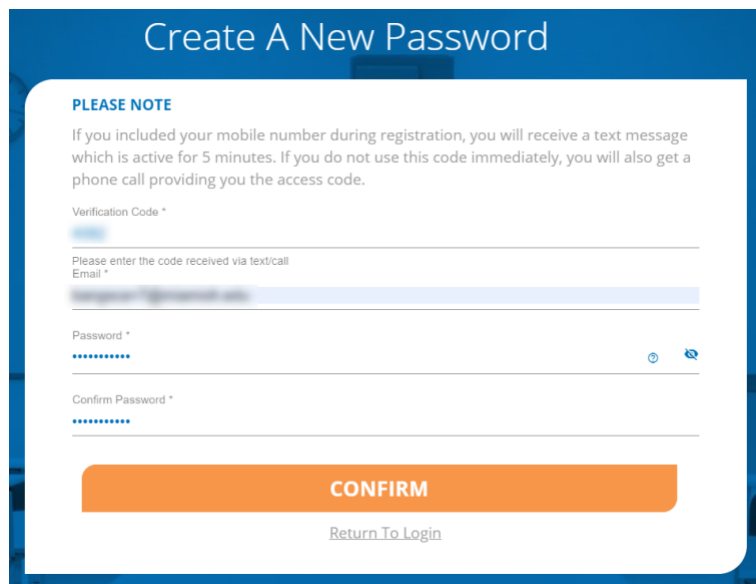
CONFIRM

[Return To Login](#) [Clear All](#)

Text

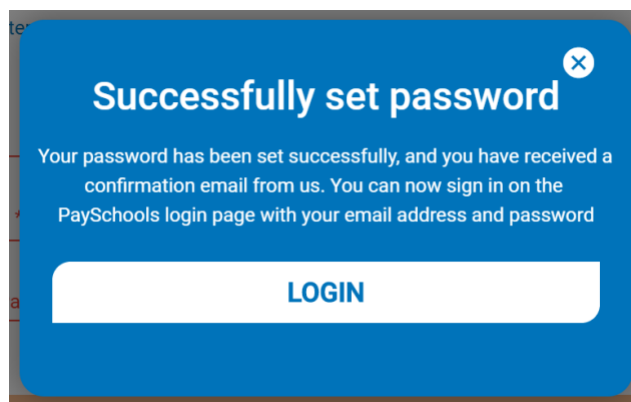
- 1) The **TEXT/CALL** option will send you a text verification code, which you'll need to enter on the following page:

If you do not enter in the verification code within 5 minutes, you will receive an automated phone call from an unknown number, which will also give you the verification code.



The screenshot shows a web form titled "Create A New Password". At the top, there is a "PLEASE NOTE" section with a paragraph explaining that a text message or phone call will be sent with a 5-minute verification code. Below this, there are four input fields: "Verification Code *" (with a blue placeholder), "Please enter the code received via text/call Email *" (with a blue placeholder), "Password *" (with a masked password and a strength indicator), and "Confirm Password *" (with a masked password). At the bottom of the form is a large orange "CONFIRM" button and a link that says "Return To Login".

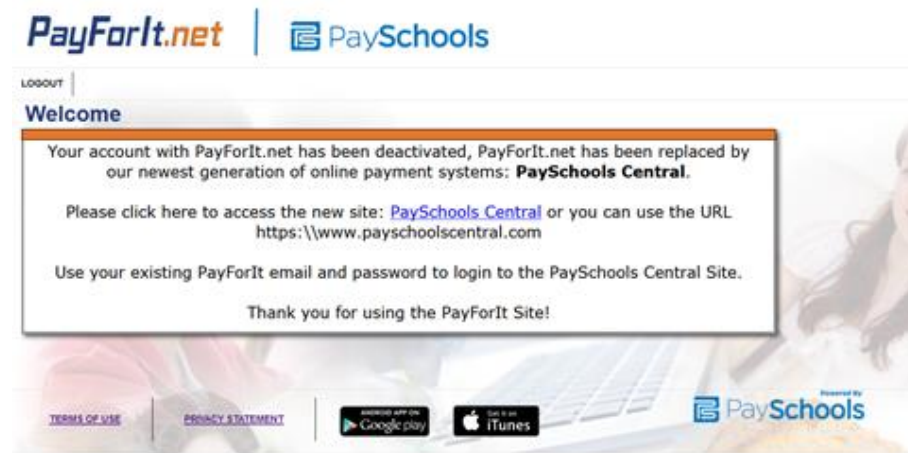
- 4) For either the email or text/call option, click **CONFIRM** to submit your changes. You will see the following pop-up, which indicates you successfully created a new password.



Former PFI Users

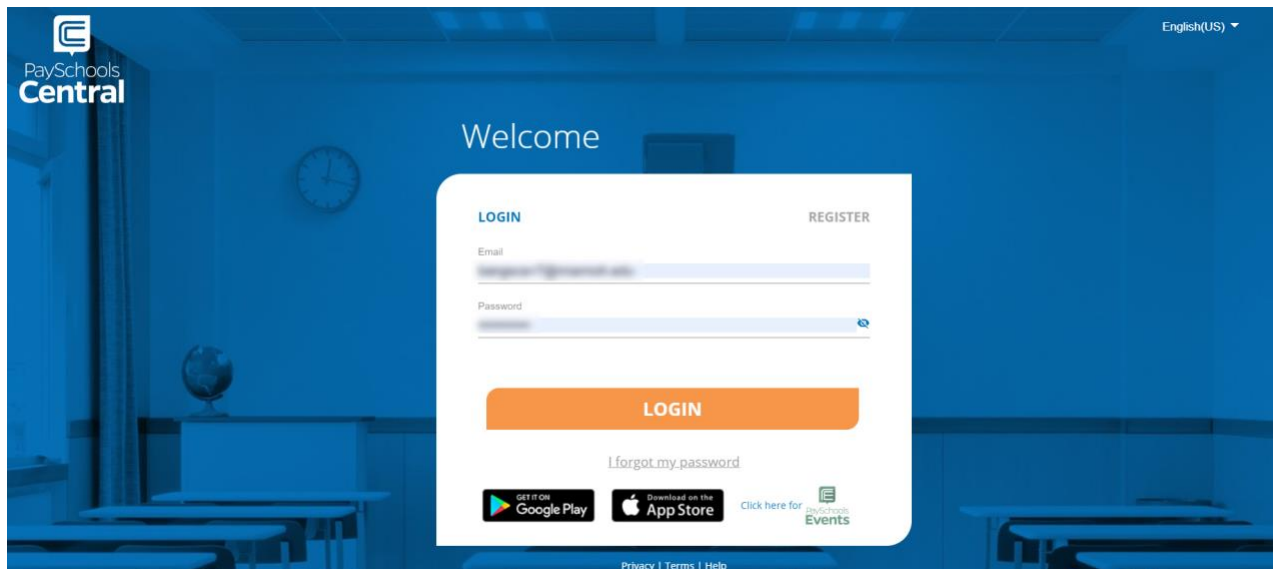
If you were previously a PayForIt user, meaning your account was in PayForIt.net, your account has been migrated over to www.PaySchoolsCentral.com!

- 1) You must first log into your PayForIt account in order to properly migrate your information over to PaySchools Central. Upon logging in, you will see the following message:



- 2) Click on the [PaySchools Central](http://www.payschoolscentral.com) link to complete the migration. A new tab will open on www.payschoolscentral.com. Enter your PayForIt credentials and click

[LOGIN](#)



- 3) The following pop-up will display upon login. Confirm your information and click [Continue To Dashboard](#). When you sign in with your credentials, any information that was migrated will be displayed in the message below.

Message from Payschools

Welcome to Payschools Central!

We found the following students on your PFI account and have added them to your account here.

- 1. [Logan Smith](#)
- 2. [Jane Doe](#)

If you would like to add or remove students you can use the 'User' menu at the top of the page and go to **Manage Students/Patrons**.

Auto-Replenishment(s)

We found Auto Replenishments for your lunch accounts.
We found Auto replenishments for your fund accounts.

We have setup your Auto Replenishments in Payschools Central using your default payment method(s).
If you would like to make any changes to these, use the 'User' menu and go to **Manage Auto Replenishments**.

Notification(s)

We have also migrated your notification settings

If you would like to review these use the 'User' menu and go to **Manage Notifications**.

Scheduled Fee(s)

If you would like to make any changes to the schedule use the 'Schedule Fees' link on the Fees grid.

[Continue To Dashboard](#)

- 4) After step 3, refer to this user guide for help with taking full advantage of PaySchools Central's convenient features.